



Peppol

The future is open

Peppol Service Provider Community Meeting

December 13th 2022

www.peppol.org

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Agenda

1. MC News
2. Market News
3. Reporting BIS
4. PoAcc release
5. APP CMB Update
6. Statuetes Update and upcoming GA
7. AOB

MC News

Top countries in membership (Global)

Ranked by absolute numbers and growth in 2022

	Country	Number of Members
1	Norway	62
2	Italy	57
3	Germany	43
4	Sweden	36
5	Australia	34
6	Netherlands	33
7	Belgium	30
8	UK	28
9	Singapore	23
10	Denmark	18

	Country	Number of Members		Net Growth
		31.12.2021	Today	
1	Japan	2	9	7
2	Luxembourg	2	7	5
3	Norway	58	62	4
4	UK	24	28	4
5	India	0	3	3
6	Greece	5	7	2
7	Italy	55	57	2
8	New Zealand	9	11	2
9	USA	5	7	2

MC Decision on Logistics incubation

The MC is invited to take the following decision:

1. Approve the Incubation Proposal for Peppol Logistics
2. Delegate to the OO the role of suggesting improvements to the domain stakeholders and approving new versions of the Incubation Charter and plan
3. Request that an Incubation Monitoring Committee is established, with domain, PA and OO representatives

Market News

Market development update

Japan

- Self-billing ready

Malaysia

- Even though there is a delay in decision making due to elections, MDEG seems to proceed with their plans regardless.

European Commission - TAXUD

- Publication of VAT in the Digital Age on 7th of December

United Nations Economic and Social Commission for Asia Pacific

- Peppol co-presenting at eInvoicing webinar on 29th November, along with Asian Development Bank; KTNET (Korean government-funded digitalisation platform); and International Chamber of Commerce, moderated by UN/CEFACT representative

European Commission – renewed dialogue

DG GROW

- Evidence-based assessment of the Directive 2014/55/EU on eInvoicing in Public Procurement – contribution can be given by the PAs
- Possibility for a mandate for B2G senders – domestic e-invoicing policy-driver
- Internationalisation of the standard – Peppol contribution, cooperation moving to PINT

DG TAXUD

- How Peppol CTC can facilitate interoperability and avoid fragmentation of the internal market, in light of the upcoming proposals for VAT in the Digital Age
- EN-based cross-border requirements probable – no domestic e-invoicing policy-driver

DG DIGIT

- Adoption of standards – making Peppol the eDelivery pioneer again
- SML hosting capacity limits vs. government requirements for scaled up adoption

US Development Status

BPC Status update

- The governing entity is being discussed – proposals on the table
- Work on agreement continues – a complex framework
- Technical specifications are evolving – further distance from Peppol

OpenPeppol update

- PINT US development – not much progress since last month
- We need to decide right now whether to have a full presence and workshop at the 2023 Exchange Summit in Miami
- A market strategy of Peppol for the US is needed – otherwise we should perhaps scale back our presence
 - Will Peppol take a back seat and “abandon” the US market altogether?
 - Will Peppol present a value proposition to the US market risking to appear as BPC competitor?
 - Maybe focusing on cross-border trade is the least contentious approach?

EESPA Cooperation

- Convergence was presented at the Peppol Cross-Community meetings 4 November and at the EESPA AGM 25 November
- Getting down to specific, practical issues, which have wider significance
 - Which certificates to use and how to identify the SP in them
 - Which SML instance to use for the incubation domain

French development #1 - Current Approach

We agreed with following approach previously;

- We will work with a sub-group of experts from the FNFE interop group as part of workstreams Requirements Analysis and Solutions Design.
- Work with the Peppol/EESPA group who have also expressed an interest in being involved
- In parallel there could also be engagement with the separate “certification” players such as InfoCert
- In addition, we should also time when to have the a direct engagement with the French Government organisations – AIFE/DGFIP

French development #2 FNFE InterOp Sub Group

Important takeaways from initial meeting on 8 Nov

- Good discussion on the 3 main technical issues; Directory/Message formats/Message responses
- Cyrille Sautereau (FNFE) is declaring the following out of scope at this stage;
 - Direct connection with the PPF
 - e-reporting are out of scope
 - B2G invoices (expected to go direct to the PPF and not via PDP)
- Topic of membership/fees for those participating in POC only has been raised – further discussion required but should not hold up progress with POC

Next meeting planned for 7 Dec;

- Summary of work carried out since last meeting
- Principles of governance
- “Project” planning to implement the POC

French development #3 - Next steps

- Regular Governance meetings are now set up
- Participate in FNFE and FNFE InterOp WG Meetings
 - Work through the 3 main technical issues
 - Determine how the limited test between PDPs is going to be carried out
- Produce some proposed Flow Diagrams for POC testing
- Set up a separate technical WG;
 - to initially work on e-reporting
 - Examination connection PPF
 - Any security issues
 - Determine how the e2e testing is going to be achieved
- Maintain a parallel discussion with DCC – meeting planned 30 Nov (LL and DL to attend)
- Use every opportunity to establish and build a relationship with the French Government organisations such as DGFIP and AIFE

Reporting

Update on Reporting

Agenda

- Status Update
- Transaction Statistics Reporting
- End User Statistics Reporting
- Next steps



Status Update

Mainly for referral

- On November 23rd 2022 the official email was sent out
- Confluence page for the release:
 - <https://openpeppol.atlassian.net/wiki/spaces/RR/pages/2967863297/End+user+statistics+reporting+BIS+22+November+2022>
- Publication page for the release:
 - <https://test-docs.peppol.eu/reporting/EUR-1.0.0-RC2/>
- Transaction Statistics Report (TSR) – final version
 - Details following
- End User Statistics Report (EUSR) – next round of public review
 - Details following

Transaction Statistics Report (TSR)

Release Contents:

- BIS
- XML Schema
- Schematron Rules
- Examples Files

- Final version available – no commentary period
 - No major changes expected to the data model
 - Plans for adopting solutions may be crafted
- Changes compared to the first release:
 - Some textual changes in the BIS
 - Added the new key element “Process ID” – always in combination with “Document Type ID”
 - Changed Customization ID, Profile ID, XML namespace URI etc.
 - Improved and extended XSD and Schematron rules
- Subtotals to report:
 - Subtotal per Transport Protocol
 - Subtotal per Service Provider, Dataset Type and Process ID
 - Subtotal per Service Provider, Dataset Type, Process ID and Country Codes*

*This subtotal is optional and will be mandatory when the backing eDEC specifications become mandatory.

End User Statistics Report (EUSR)

- Next version available
- Commenting period until January 21st, 2023
- Changes compared to the first release:
 - No End User Names or IDs need to be reported
 - No Intermediary Names or IDs needs to be reported
 - Instead report amount of exchanged documents per End User
 - Changed the name from “End User Report” to “End User Statistics Report”
 - XSD and Schematron rules aligned to TSR where possible
- Technical layout very similar to TSR
- Kept as a separate report for future extensibility

Release Contents:

- BIS
- XML Schema
- Schematron Rules
- Examples Files

End User Statistics Report (EUSR)

Example snippets

```
<eusr:Total>
  <eusr:SendingEndUsers>9</eusr:SendingEndUsers>
  <eusr:ReceivingEndUsers>4</eusr:ReceivingEndUsers>
  <eusr:DistinctEndUsers>12</eusr:DistinctEndUsers>
</eusr:Total>
```

- Sending End Users: 9
- Receiving End Users: 4
- End Users that either sent or received: 12



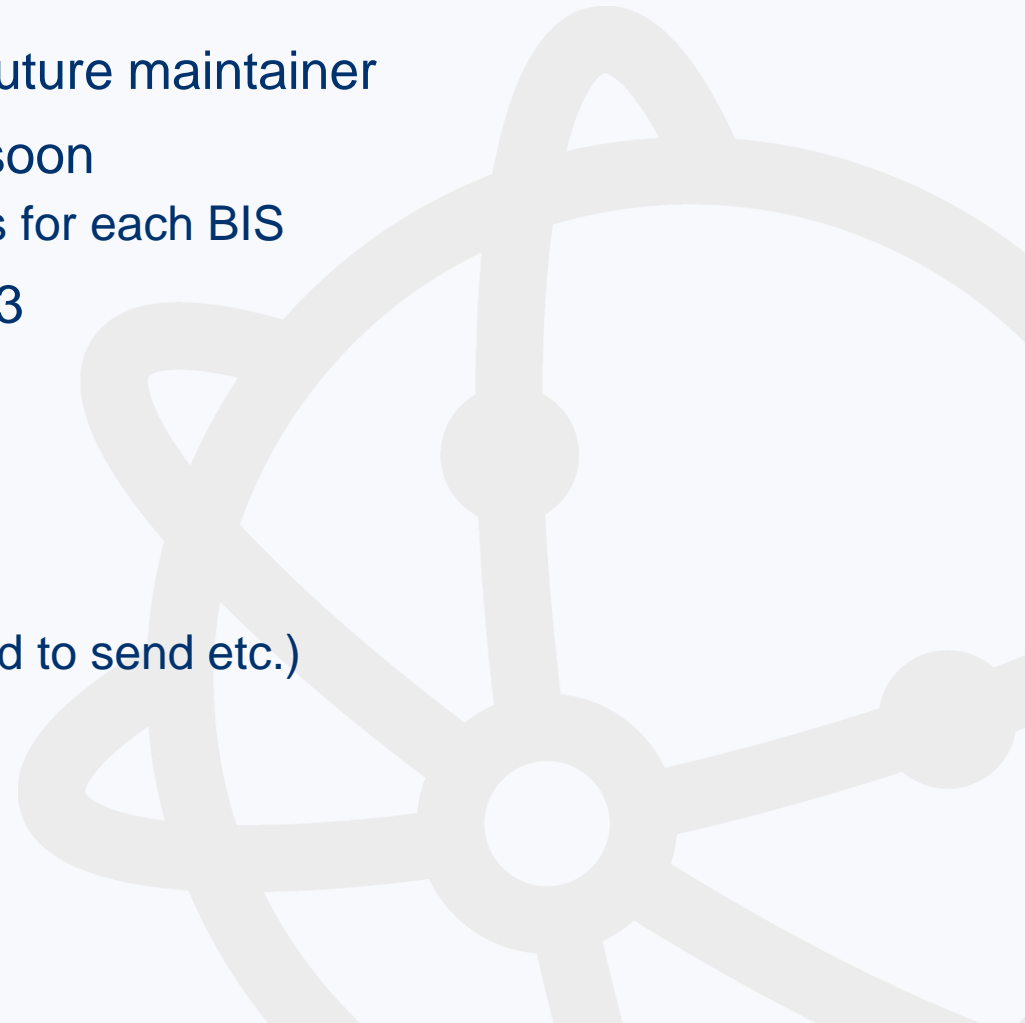
```
<eusr:Subtotal type="PerDT-PR">
  <eusr:Key metaSchemeID="DT" schemeID="busdox-docid-qns">urn:oasis:names:specification:ubl:schema:xsd:Invoice-2::Invoice##urn:cen.eu:en16931:2017#compliant#urn:fdc:peppol.eu:2017:poacc:billing:3.0::2.1</eusr:Key>
  <eusr:Key metaSchemeID="PR" schemeID="cenbii-procid-ubl">urn:fdc:peppol.eu:2017:poacc:billing:01:1.0</eusr:Key>
  <eusr:SendingEndUsers>4</eusr:SendingEndUsers>
  <eusr:ReceivingEndUsers>2</eusr:ReceivingEndUsers>
</eusr:Subtotal>
```

- Distinct End Users that sent at least one document of that Document Type ID (DT) and Process ID (PR): 4
- Distinct End Users that received at least one document of that Document Type ID (DT) and Process ID (PR): 2



Next steps

- The TSR specification is handed over to eDEC as the future maintainer
- The SBDH specification 2.0 will be released by eDEC soon
 - Next step is to find the binding to the Country Code fields for each BIS
- For EUSR the review period ends on January 21st, 2023
 - We don't expect major changes
- Finalize the OO internal preparations to receive reports
 - Software components
 - Documentation
 - Enactment plan (when you need to send, where you need to send etc.)



Questions

- Now is the time 😊
- Later questions via the Service Desk – as usual



PoAcc Update

APP CMB Update

Roadmap towards the 2023 GA

Change of Statutes – Scope

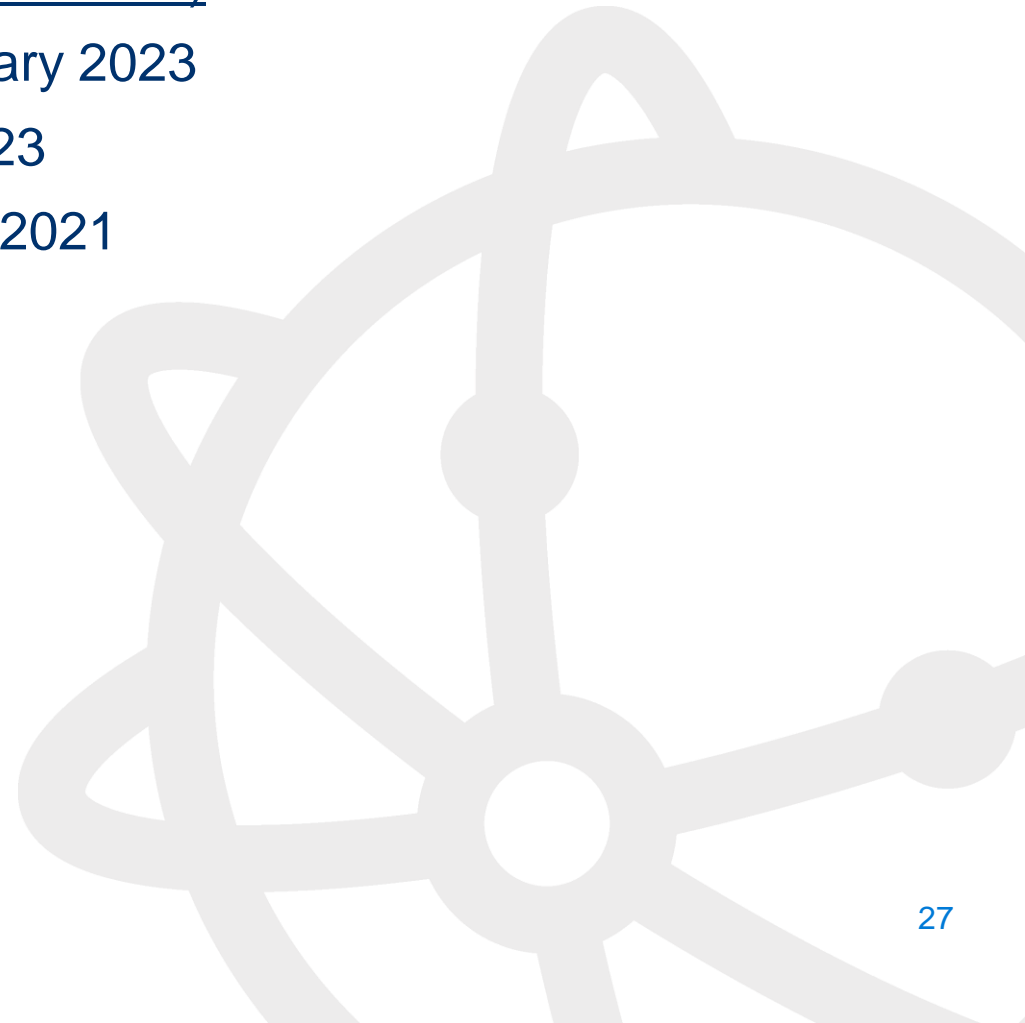
- The main reason is compliance with Belgian Company Code changes
 - This is the minimum needed

Other changes:

- Change of name – currently Open Pan-European Procurement On Line – to Peppol
 - Simplification, no need to explain “who we are and what we do
 - Fit for a global organisation
- Technical changes to address gaps and shortcomings
 - Re-introducing the OO as an entity (was removed in the last change
 - A clearer definition (or omission) of the Treasurer role
 - More clear definition of when and how to have a GA online, and how to appoint Proxies
 - Brand protection – demanded by members, currently not covered
 - Substitution rules for MC members and other officials elected by the GA
- Substantive changes (?)

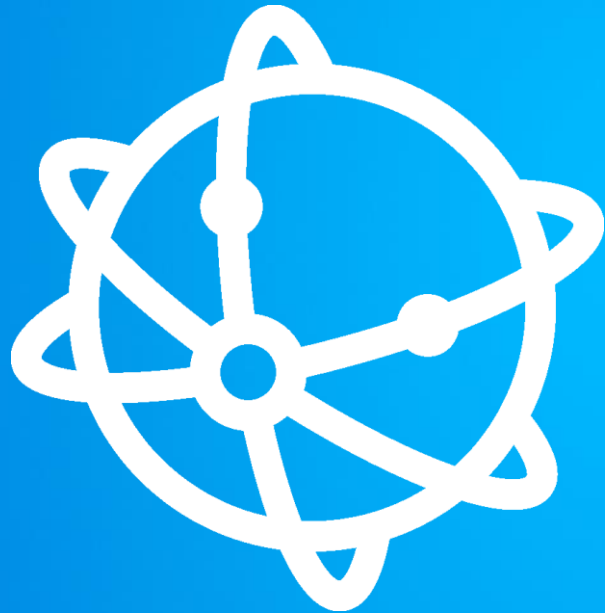
Change of Statutes – timing

- Legal work: November – December 2022 (confirmed with PWC)
- MC Discussion and Approval of Draft: January – February 2023
- Member review (in the Communities): March – April 2023
- Finalisation and MC approval: End of April – early May 2021
- General Assembly: June 2023



Changes to the IR

- IR Part II – to follow a similar path and have a version for review in the spring
- IR Part I – legal work by PwC in parallel with the Statutes – the two need to be better aligned than is currently the case



THANK YOU!

MORE
INFORMATION

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