Peppol

The future is open

Peppol Service Provider Community

Regular meeting

March 29th 2022

www.peppol.eu

Agenda

1. MC News

2. Market News

3. New agreement framework – gaps to close

4. PoAcc – May release

5. Service Provider Survey

6. AoB - GAM

News from MC

Membership Status – 14.03.2022

Global Growth

- Projected Annual Growth increasing – 2021 5,76%, today 13,82%
  - Total membership estimate end of year: 556 Members

- Europe is the main source of growth in 2022 (62%)

Growth in countries

- Japan is the main source of growth (3 out of 13) – Greece and UK coming right after

- Norway is the biggest country in number of total members (59). Italy lost members at the end of the year and was left behind (55 members)
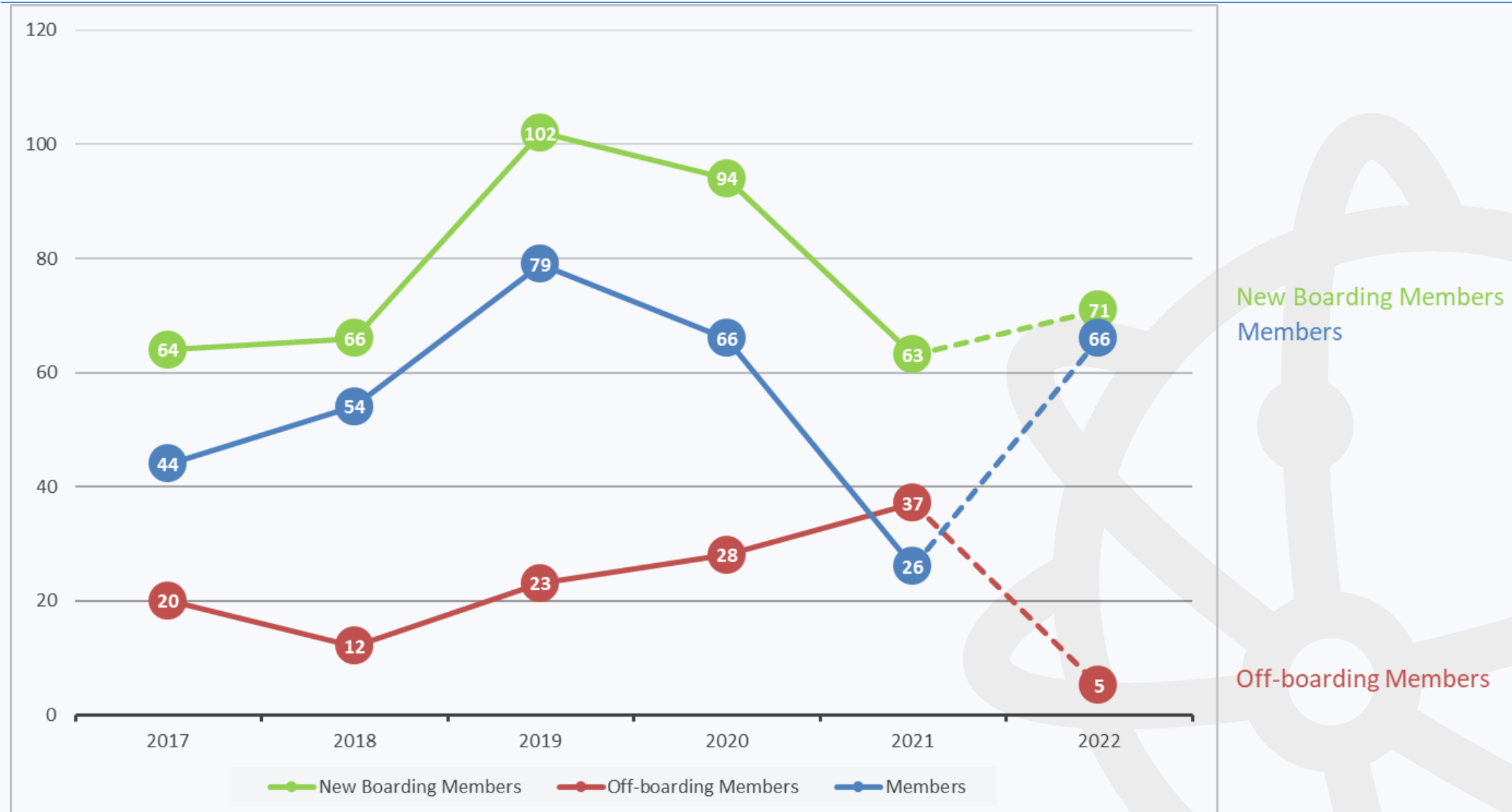
- No growth for New Zealand and Singapore

Member acquisition trends

- Number of MAF requests has increased in 1st quarter 2022
  - 23 in 4th quarter 2021, 27 in 1st quarter 2022 (still in mid-March)

Peppol Network Growth

- 602.832 receivers in November 2021

New and Off-boarding Members per Year

PA Market development update

- Finland
  - Dialogue ongoing with a new request for further information and clarification

- Luxembourg
  - New legislation mandating use of Peppol for B2G effective from 18th March 2022 for large companies, with later phasing for medium and then small companies
  - Request received for presentation to cross-border German end users

- Japan
  - Arrangements for pilot testing presented to the PA and SPs
  - Agreed to create training programme to cover further topics

- UK NHS
  - Progress now being made towards BIS3 order compliance - PA to engage all SPs with plan for compliance by end of June 2022

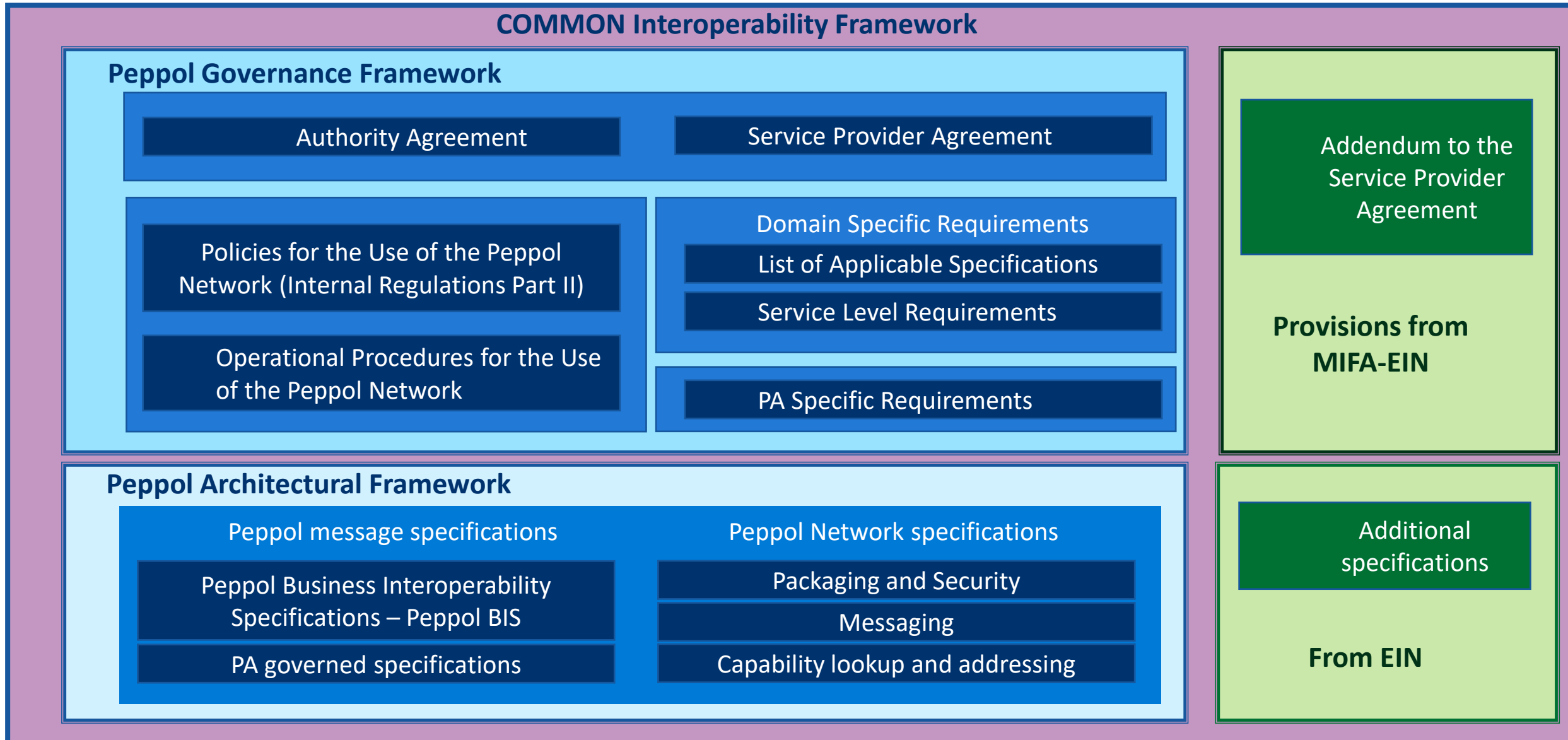# Market development

US Developments

Status update

- The Market Pilot is progressing according to plan. About 25 organizations participate in Wave 1 (starting April)

- Technical specifications still underway (e.g. policy for identifiers). The most complex features (multi-SML and multi-certificate Trust Model) are left for later Waves

- Governance issues will come on the agenda – sub-committee on Policies, Rules and Guidelines (PRG) to kick of late March

OpenPeppol strategy

- Contribute to governance building (PRG sub-committee)

- Consider taking part in technical implementation (e.g. invoice US-based members)

- Pilot on the Peppol Network: to be decided

- Communication: Need to align with BPC regarding the consecutive sessions at the Miami Exchange Summit

EESPA #1 - A common Interoperability Model

COMMON Interoperability Framework

Peppol Governance Framework

- Authority Agreement
- Service Provider Agreement

- Policies for the Use of the Peppol Network (Internal Regulations Part II)
- Operational Procedures for the Use of the Peppol Network

- Domain Specific Requirements
- List of Applicable Specifications
- Service Level Requirements
- PA Specific Requirements

Peppol Architectural Framework

- Peppol message specifications
  - Peppol Business Interoperability Specifications – Peppol BIS
  - PA governed specifications

- Peppol Network specifications
  - Packaging and Security
  - Messaging
  - Capability lookup and addressing

Addendum to the Service Provider Agreement

Provisions from MIFA-EIN

Additional specifications

From EIN

EESPA #2 - What should be in the Terms of Reference

1. **Preconditions**

   - Conditions for starting the incubation project – without them, the venture has no meaning
   - Both sides should express their preconditions and reach agreement on a common list

2. **The Starting Environment**

   - The starting point in terms of specifications, governance, transactions etc.
   - Both sides should agree on the Starting Environment and the Peppol Network will allow the Starting Environment to be put into production as soon as operationally possible

3. **The Target Environment**

   - The desirable outcome of the incubation project in terms of governance, specifications, transactions, market adoption

4. **Exit Strategy**

   - How to mitigate lack of success and/or terminate the incubation if the targets are not met

EESPA #3 - Next steps

- Negotiation team to discuss and suggest draft ToR along the lines suggested above

- Meeting with EESPA to present and discuss the draft ToR

- The negotiation team handles the outcome of discussions – prepares and carries out more meetings with EESPA if needed

- When a final version of the draft ToR is agreed between the negotiation teams of the two associations, both associations seek approval from their management

- Prepare and disseminate communication on the content of the incubation project under the Extended Use of Peppol Policy to EESPA and OpenPeppol members

- Commence work according to ToR

- Timeline: Ambition is to get management approval and commence work according to ToR by end of April 2022 – original ambition to get ToR approved by end of March seems unrealistic

New agreement framework – gaps to close

- Comments on PASR
- Reporting
- Elections in the Peppol Communities

1. Comments on PASR

Comments Overview

- Comments received: 592
  - 23 Service Providers
  - 2 Peppool Authorities

- The consolidated comments can be found on Confluence

- Landing page:
  - https://openpeppol.atlassian.net/wiki/spaces/AF/pages/2756772112/2022.02.21+-+Review+of+PA+Specific+Requirements+Wave+1

- Direct file link:
  - https://openpeppol.atlassian.net/wiki/download/attachments/2756772112/PASR%20Wave1%20Review%20Consolidated%20comments_2022.03.28.xlsx?api=v2

- Comment Statistics:
  - https://openpeppol.atlassian.net/wiki/download/attachments/2756772112/PASR%20Wave%201%20Review%20Comment%20Statistics_2022.03.28.xlsx?api=v2

Comment Statistics (1/3)

PA of the SPs	# of SPs	General		SUM of comments
		SPs	comments	
BOSA (BE)	1			13
KoSIT (DE)	1	1	1	19
ERST (DK)	2	1	1	48
NPA (NL)	4	3	4	27
DFØ (NO)	4	1	1	90
eSPap (PT)	1			10
DIGG (SE)	4	2	5	117
OpenPeppol	6	5	14	247
SUM	23	13	26	571

Comment Statistics (2/3)

PA of the SPs	# of SPs	ATO (AU) PASR		BOSA (BE) PASR		KoSIT (DE) PASR		FJS (IS) PASR		AGID (IT) PASR		DA (JP) PASR	
		SPs	comments	SPs	comments	SPs	comments	SPs	comments	SPs	comments	SPs	comments
BOSA (BE)	1	1	4										
KoSIT (DE)	1	1	3					1	1				
ERST (DK)	2	1	7	1	1	1	1	1	3	1	1		
NPA (NL)	4												
DFØ (NO)	4	2	2	2	4	2	4	3	8	2	5		
eSPap (PT)	1	1	1					1	1				
DIGG (SE)	4	2	5	3	6	2	6	4	8	3	9	2	2
OpenPeppol	6	5	22	3	6	4	8	5	15	5	18	5	5
SUM	23	13	44	9	17	9	19	15	36	11	33	7	7

Comment Statistics (3/3)

PA of the SPs	# of SPs	NPA (NL) PASR		MBIE (NZ) PASR		DFØ (NO) PASR		MRiT (PL) PASR		eSPap (PT) PASR		IMDA (SG) PASR	
		SPs	comments	SPs	comments	SPs	comments	SPs	comments	SPs	comments	SPs	comments
BOSA (BE)	1	1	6							1	2	1	1
KoSIT (DE)	1	1	3	1	3	1	3	1	1	1	2	1	2
ERST (DK)	2	2	16	1	6	2	8	1	2	1	2		
NPA (NL)	4	3	20			1	1			2	2		
DFØ (NO)	4	3	23			4	30	3	7	4	6		
eSPap (PT)	1	1	2	1	1	1	1	1	1	1	2	1	1
DIGG (SE)	4	4	36	1	4	4	21	2	5	3	7	1	3
OpenPeppol	6	6	56	5	21	5	31	5	15	5	14	4	22
SUM	23	21	162	9	35	18	95	13	31	18	37	8	29

Examples of frequent comments

- Australia (all PASR):
  - Referring to a Github to define Specific requirements is not clear as the documents in the github may change without prior notice. SP will need to adapt to the requirements without a proper process. It is necessary to have a clear set of requirements in the PASR.

- The Netherlands (Encryption/integrity between C1 and C2 and C3 and C4)
  - Encryption/integrity between C1 and C2 and C3 and C4 have never been in scope for Peppol. The business relation between the Service Provider and its customer should be the determining factor if this is needed or not.

- Portugal (Integration process. Inform the PA about new end users)
  - This section should be removed. I see no reason why the Portuguese PA should be informed about every single end user that wants to connect to the Peppol-network.
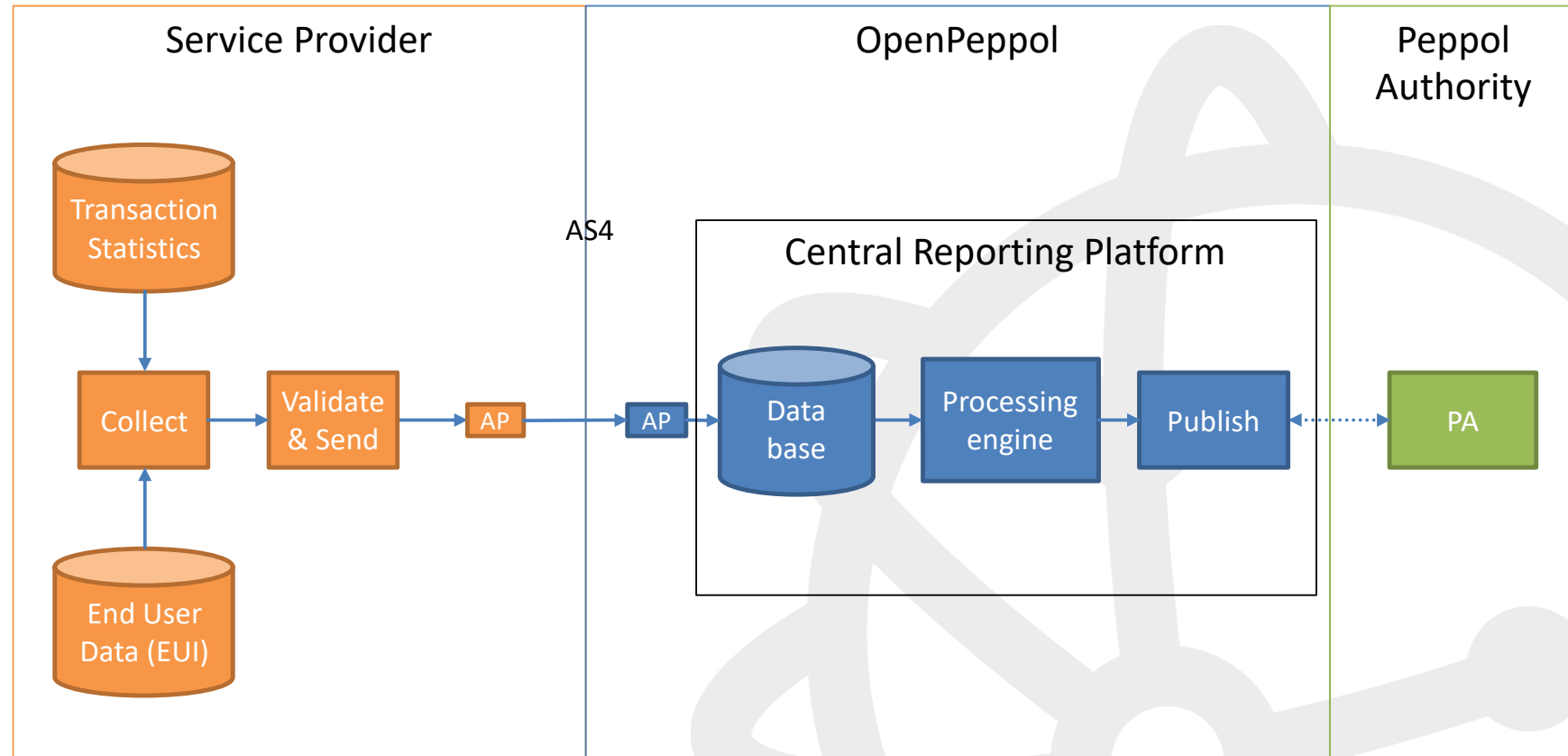
Next steps in the process

- Peppol Authorities have received the comments
- Comments will be reviewed and addressed
  - OO will discuss with Peppol Authorities possible mitigation
  - Changes may be made
- The Managing Committee will have to take the decision to approve or not the PASR

2. Reporting

Reporting architecture

The process has been designed based on the following aspects:

- Lowest possible impact and costs for Service Providers

- Reuse existing components where possible

- The extension of existing interfaces is preferred over the addition of new interfaces

Reporting BIS – the technical specifications

2 BIS have been developed:

- End User reporting BIS

- Transaction Statistics BIS

Timeline

- Currently under internal OO review

- Public review from members starts early April

- Review period: April – May (2 months according to the new Change Management Policy)

- Implementation of review comments and final version of the BIS during June

- SP implementation of the two Reporting BIS – July to December (6 months needed according to the new Change Management Policy)

The effective date of the new Policy on Reporting will need to fit the phase-in plan.

3. Elections in the Peppol Communities

Positions in the Communities under election

- Service Provider representative to the Agreements, Policies and Procedures Change Management Board (APP CMB)
  - 1 open position, 2 candidates
  - https://openpeppol.atlassian.net/wiki/spaces/EFO/pages/2816344756/2.+Positions+elected+by+Service+Providers

- Members to the Post-Award Community Change Management Board
  - 2 open positions, 4 candidates
  - https://openpeppol.atlassian.net/wiki/spaces/EFO/pages/2816345172/5.+Positions+elected+by+PoAC

Deadline for sending in your vote: **April 1st, 2022, end of day (Brussels time)**

https://peppol.eu/2022-elections-openpeppol-communities/

PoAcc May release

AOB

- Peppol SP Survey

- GAM

THANK YOU!

MORE
INFORMATION

info@peppol.eu
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