



Peppol

The future is open

Peppol Service Provider
Community

Regular meeting

January 25th 2022

www.peppol.eu

Peppol is owned by OpenPeppol AISBL

Agenda

1. News from MC
2. New Agreement structure – progress and comments
3. Market news
 1. Cooperation with EESPA
 2. Status of BPC eInvoicing
 3. Mandate in Australia (Simon Foster)
 4. IMDA – showcase of SMP registration (Casey Tan)
4. Association News
 1. CTC Status
 2. eDec Updates
5. AOB
 1. Next meeting time changing

News from MC

Membership Status – 31.12.2021

Growth

- Annual Growth at 5,76%
- Europe as main source of growth (81%)
- 37 off-boarders in total

Growth in countries

- Germany (8) and Australia (7) are the main sources of growth
- Australia (13 new – 6 off-boarding), Italy (7 new – 3 off-boarding)
- Singapore with significant negative growth (-23,5% – 8 off-boarding)

Member acquisition trends

- 2020: 160 MAFs sent, 53% success rate
- 2021: 124 MAFs sent, 46% success rate

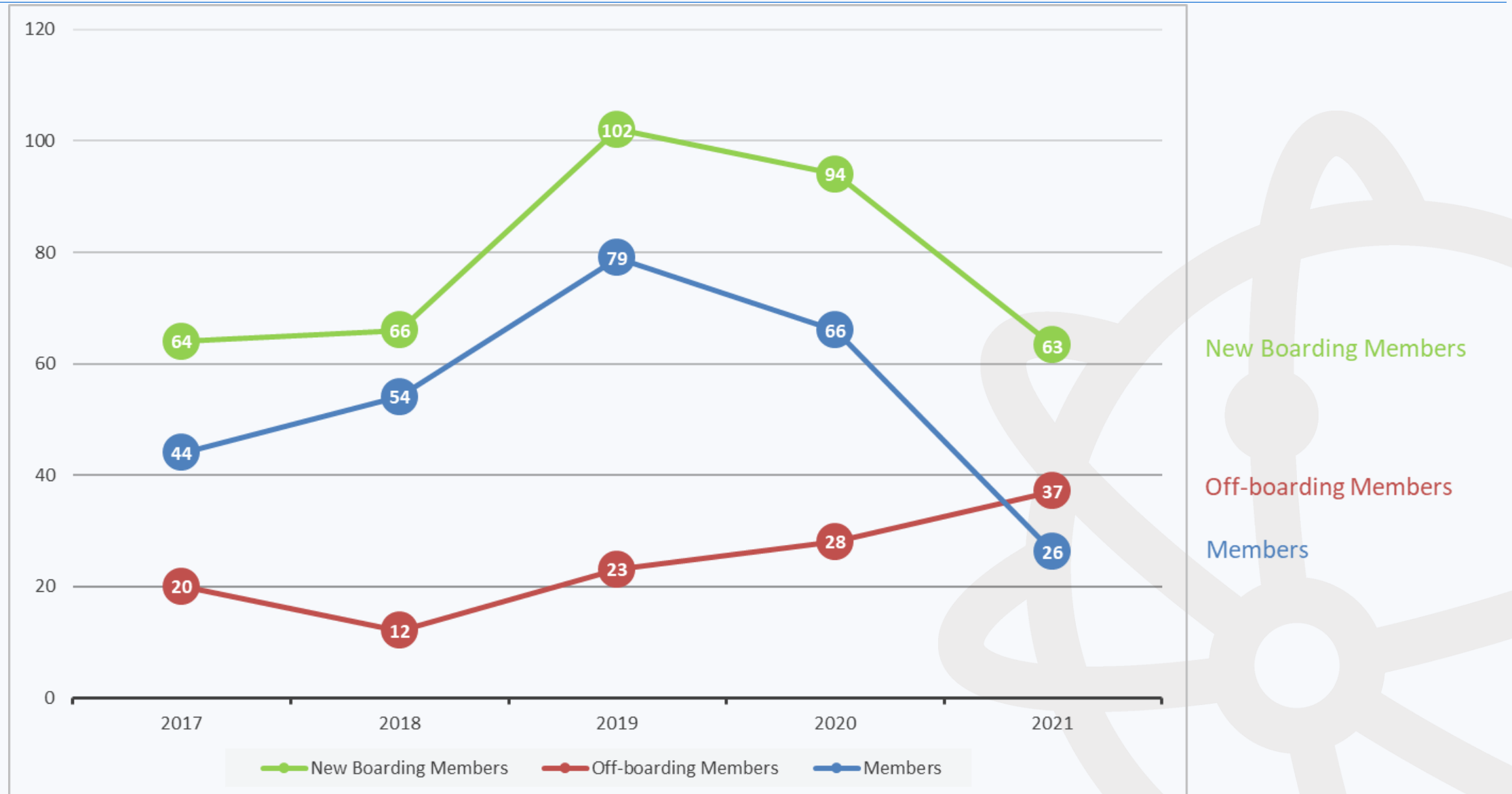
Peppol Network Growth

- 602.832 receivers in November 2021

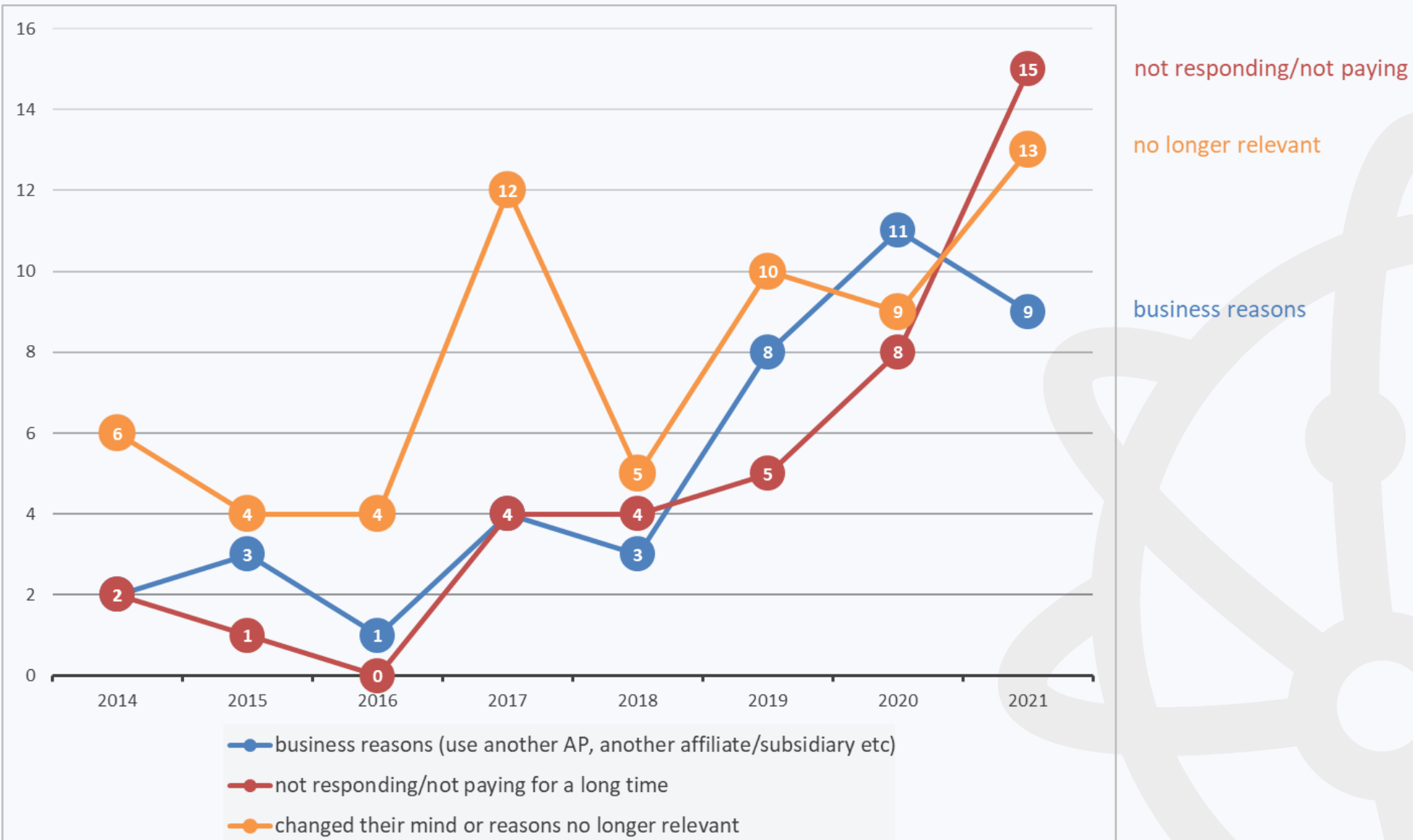
Membership Status – 31.12.2021

Category	End 2020	End 2021	2021 Growth		2020 Growth		
			Net	%	Net	%	
Total Number of Members	451	477	26	5,8%	66	17,1%	↓
Certified APs	305	334	29	9,5%	37	13,8%	↓
Countries with Members	37	40	3	8,1%	3	8,9%	↓
Countries with Certified APs	30	35	5	16,7%	-1	-3,2%	↑
Peppol Authorities	15	17	2	13,3%	2	15,4%	↓
AP Providers	410	434	24	5,9%	70	20,6%	↓
SMP Providers	167	197	30	18%	42	33,6%	↓
Pre-Award SPs	16	15	-1	-6,3%	6	60%	↓
End Users	16	15	-1	-6,3%	3	23,1%	↓
Observers	9	11	2	22,2%	0	0,00%	↑

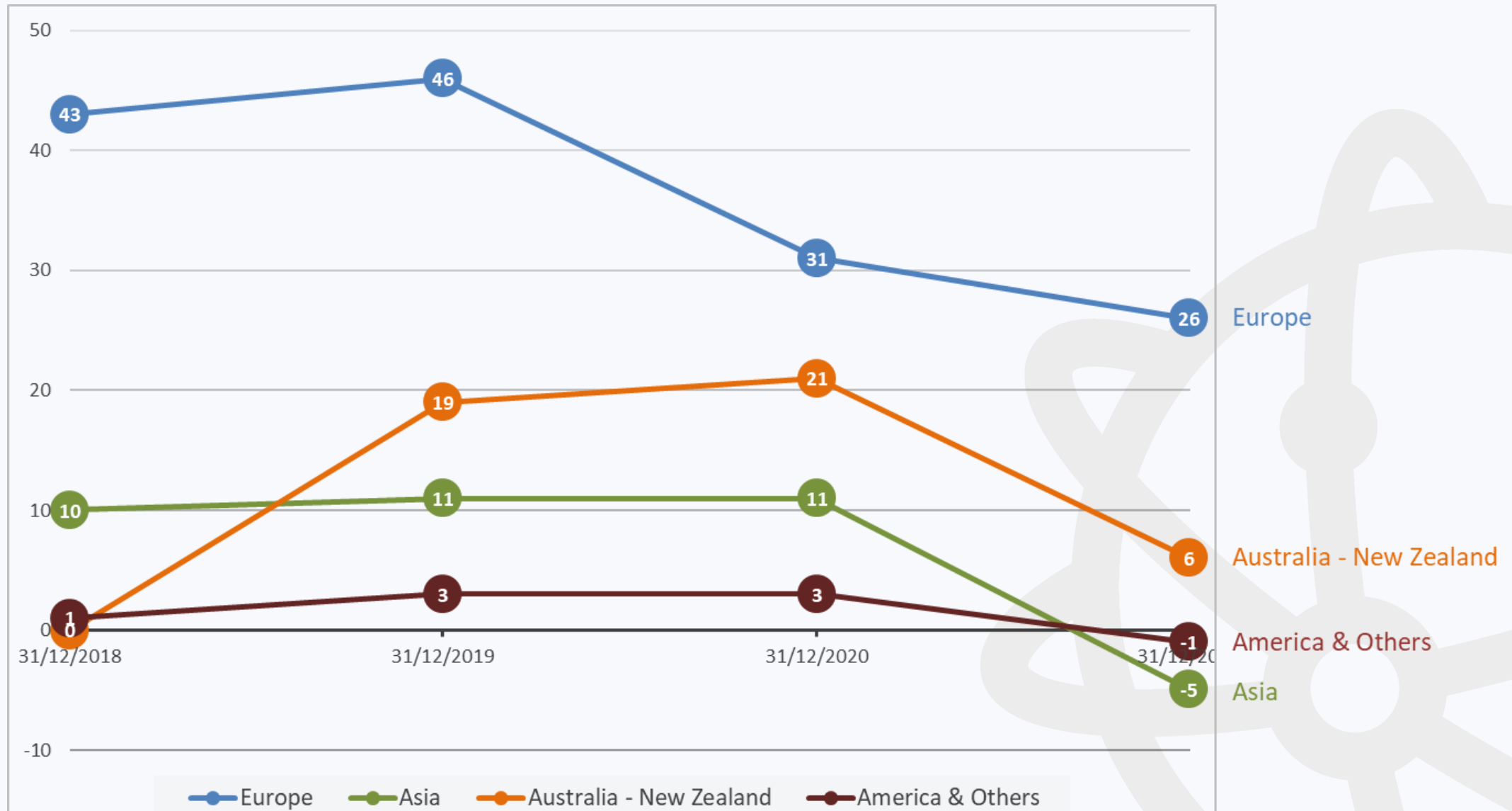
New and Off-boarding Members per Year



Reasons for Off-boarding per Year



Net Member Growth per Region per Year

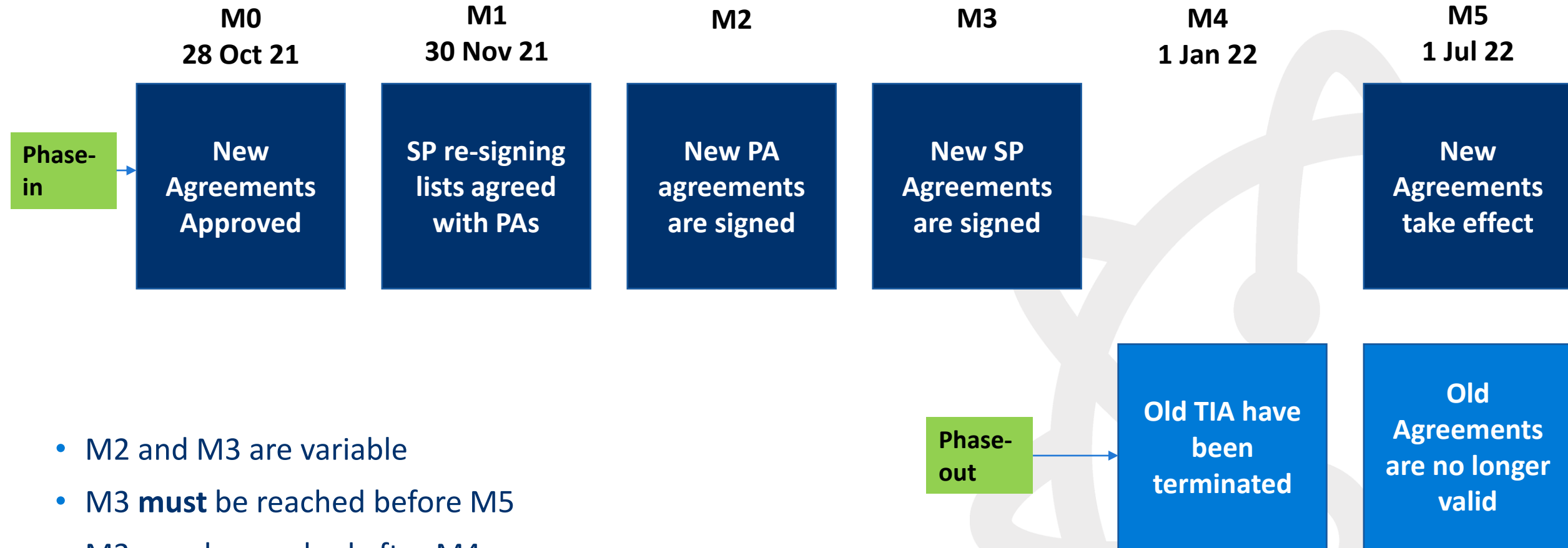


PA developments

- Japan
 - Japanese BIS completed and version frozen for review and testing
 - Pilot Testing programme to start in March – OO will provide the infrastructure and support
- Finland
 - Talks resumed beginning of 2022, still on track to establish a PA in Q1
 - They have some requirements on flows to the public sector but want to be as close to Peppol as possible – discussion to continue
- Romania
 - No recent news, Peppol continues to be in the picture for cross-border invoices, but the government is putting in place a centralized system such as in Italy. There are efforts to allow Peppol to be deployed in parallel for domestic exchanges
- Luxembourg
 - A new presentation to stakeholders was requested for January, so there is some movement

New agreement framework

Global process view



- M2 and M3 are variable
- M3 **must** be reached before M5
- M3 **may** be reached after M4
- M2 **should** be reached before M4

Market News

Cooperation with EESPA

BPC E-Invoicing project in USA

Mandate in Australia

IMDA – showcase of SMP registration

Cooperation btw OpenPeppol and EESPA

- Recognised common challenge of CTC
- Working together towards one network
- Joint statement to the market
- Appointed workgroup, kick off in February 2022



Status from BPC

- The Market Pilot reached the end of the preparatory phase, specifications are now ready
- The BPC did not align sufficiently with Peppol/PINT so a gap remains
- Wave 1 is to start soon, with the implementation of the core services.
- Should Peppol go for US domestic exchange pilot on the Peppol Network

Australian Govt “Business eInvoicing Right” proposal

- 4 components to support business eInvoicing adoption:
 - Introducing a Business eInvoicing Right (BER)
 - Fostering adoption of Peppol-compatible EDI networks (eg health and aviation)
 - Expanding eInvoicing into P2P processes using Peppol
 - Integrating payments and eInvoicing
- BER
 - A business registered on the Peppol Network would be able to require their suppliers to send them Peppol eInvoices.
 - Phase in for senders when requested by a Peppol registered customer:
 - 1 July 2023 mandated for large business senders
 - 1 July 2024 also mandated for medium-sized business senders
 - 1 July 2025 also mandated for small business senders
- Consultation closes 25 Feb. Details & docs: <https://treasury.gov.au/consultation/c2021-185457>

IMDA Showcase



Association News

CTC Status

eDec updates

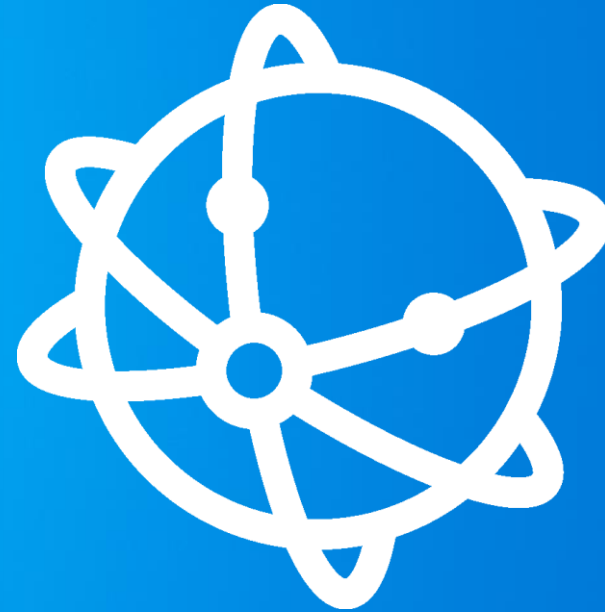
CTC update

- The CTC project was completed in June 2021
- CTC Domain Community established
- Sandbox for testing and onboarding of Service Providers and Tax Administrations developed
- CTC Domain Community Leader elected in December – Nazar Paradiivskyy.
- The CTC has drawn considerable interest from external parties and stakeholders, some of which have not been in Peppol before, and are now joining as Observers in order to follow the work.

eDec update

- **Codelist version 8.0**
 - version 8.0 of the codelists <https://docs.peppol.eu/edelivery/codelists/>.
 - change log can be found at <https://docs.peppol.eu/edelivery/codelists/changelog.html>
 - **Annex 4 Changes**
 - The updates to the Annex 4 document alter many of the specifications used in the network.
 - The updated specifications can be found at <https://docs.peppol.eu/edelivery/>
 - SMP Publishing specification - Among other changes the update clarifies the use of ServiceActivationDate and ServiceExpirationDate. Service Providers may need to make technical changes to their solution to align with the updated clarification.
 - Policy for use of Identifiers (Participant Identifier values to include the following characters (Minus sign ("-"), Period character ("."), Underscore character ("_"), Tilde character ("~"))
 - Service Providers will have until 00:00 UTC 01 May 2022, to make any necessary changes. After this time Service Providers may be considered non-compliant.
 - **Webinar**
 - The webinar will be hosted on Friday, February 4th 09:00CET to 10:00CET. Please register at the following link if you are interested: <https://attendee.gotowebinar.com/register/6306258157748240144>
- BusDoX Common Definitions à no longer used
 - SMP 1.1.0 à 1.2.0
 - SML 1.0.1 à 1.2.0
 - Peppol Policy for use of Identifiers 4.0.0 à 4.1.0
 - Peppol Secure Transport Policy 1.0 à 1.1.0
 - Peppol AS4 Profile 2.0.0 à 2.0.2
 - Peppol SBDH Envelope Specification 1.1.1 à 1.2.1
 - Peppol Directory 1.1 à 1.1.1

AOB



THANK YOU!

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INFORMATION

info@peppol.eu
www.peppol.eu

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