



# Peppol

The future is open

Peppol Service Provider Community  
Regular meeting

April 6th 2021

[www.peppol.eu](http://www.peppol.eu)

Peppol is owned by OpenPeppol AISBL

# Agenda

1. Agreement Framework update – Jostein + SP reps
  - Security Rules in internal operations – Erwin
2. Extra elements in the invoice. Should this be allowed or not (mandatory MLR)? – Paul
3. Invitation to Australia & NZ SP meeting - Simon
4. Q&A round



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## Agreement Revision Task Force

- Status report for SPC meeting
- March 2, 2021
- Jostein Frømyr, Peppol Agreement Coordinator
- Trond Ausdal, SP representative in WS A
- Paul Simons, SP representative in WS B
- Simon Foster, SP representative in WS C

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# Presentation outline

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Status in the different workstreams

WS A: Agreements

WS B: Operational Procedures

WS C: Internal Regulations



IR on Information Security



Timeline and way forward

# WS A on Agreement Annexes

## Status update

SP representatives participating:

- Trond Ausdal
- Henrik Möller
- Hans Berg

- No changes to the draft PA and SP Agreements
- Have reviewed and resolved issues referred from other workstreams
  - Agreements change management
  - Notification of security breaches

### **Peppol Authority Agreement**

- Defining the legal terms and conditions under which the Parties shall contribute to ensure adequate governance over the evolution and use of the Peppol Interoperability Framework.
- Delegating the the authority to promote, facilitate and govern the adoption and use of the Peppol Interoperability Framework within its Jurisdiction
- Defining the PA Jurisdiction

### **Service Provider Agreement**

- Defining the legal terms and conditions under which:
  - the SP shall provide the required Peppol Services
  - the PA shall ensure that the Peppol Services provided by the SP are provided in compliance with the Peppol Interoperability Framework
- Defining the Peppol Service Domains for which the SP is authorised to provide services

# WS B on Operational Procedures

Status update – April 1<sup>st</sup>, 2021

SP representatives participating:

- Paul Simons
- Trond Ausdal
- Anders Ødegård

- ATO is working on Change Management, Issue Reporting and Non-compliance Mgmt.
- Accreditation and onboarding of Service Providers is updated, OO to update Reporting
- Additional meeting time allocated to secure progress

## PA Specific Requirements

- How PA can get approval of its PA Specific requirements.

## Change and Release Management

- How requests for changes to the Agreements, the IR and OP and the technical specifications are processed.
- How new releases are created and made available for use.

## Onboarding and Accreditation of SPs

- How an SP will be onboarded and accredited to offer Peppol Services to the market.

## Reporting of Statistics

- How and when an SP must report data to OpenPeppol.

## Issue Reporting and Management





- How an issues should be handled.
- How an issue may be reported to and resolved by OpenPeppol.

## Non-compliance Management

- How and to whom a case of non-compliance should be reported.
- How a case of non-compliance will be handled and concluded.

## Extended Use

- How to obtain approval for a case of local use
- How to obtain approval for an Incubation

-  **On track** and ready
-  **Expected this week**
-  **Delayed** compared to agreed schedule
-  **At risk** of being placed on the Backlog





# WS C on Internal Regulations

## Status update

SP representatives participating:

- Simon Foster
- Ahti Allikas

- Draft IR available for most of the components of the MVP
- Comments by the team under review and discussion

-  **On track and ready**
-  **Expected this week**
-  **Delayed** compared to agreed schedule
-  **At risk** of being placed on the Backlog

### PA Specific Requirements

- What a PA can and cannot define in its PA Specific Requirements.
- What a PA must do to obtain approval of its PA Specific Requirements.

### Information Security

- The minimum requirements that need to be respected by PAs and SPs

### Entity Identification

- What a PA needs to do to ensure the correct identity of a SP.
- What a SP needs to do to ensure the correct identity of an End User.

### Extended Use

- What a PA can do to adopt Peppol for use in its jurisdiction.
- What OpenPeppol needs to do to introduce (incubate) a new Peppol Service Domain.

### SP Accreditation and testing

- What a SP needs to do to become accredited to offer Peppol Services.

### Data Usage and Reporting

- What a SP needs to report to OpenPeppol.
- What OpenPeppol can and must do with the reported data.

### Change Management

- The rules applicable to change and release management for the Agreements, the IR and OP and the technical specifications.
- Who has authority over the respective component

### Compliance

- The criteria on which compliance is measured
- Rules related to supervision and enforcement of compliance
- Rules related to escalation and dispute resolution

# WS C on Internal Regulations

## Information Security



SP representatives participating:

- Simon Foster
- Ahti Allikas

## Why do we need provisions on Information Security?

- **Protect the Peppol Network**
  - Network is only as strong as weakest link; overall security has to be on the same level
  - Safeguards the reputation and trust in Peppol
  - Mitigate against disruption of network operations, loss/compromise of data / criminal activities
- **Protect End Users**
  - Confidence that invoices haven't been tampered with (maintain invoice integrity and authenticity)
  - Confidence that commercial information remains secure (invoice is only accessed by authorised parties)
- **Protect Service Providers**
  - Improved security reduces risks to Service Providers
  - Each Service Providers is vulnerable to security flaws of other Service Provider they connect with in the network
- **Governance Responsibility**
  - Lowers reputational and/or legal risks to OpenPeppol and Peppol Authorities (Supervisory Bodies)
  - Increased confidence and trust in the governance of the Peppol Network



# WS C on Internal Regulations

## Information Security



SP representatives participating:

- Simon Foster
- Ahti Allikas

- After complaints from SPs about the diversity of PA Specific Requirements the PAC formed a workgroup.
- Goal is to harmonize these specific requirements across jurisdictions.
  - First item is Information Security.
- Draft principles made available to the WS from the PAC workgroup Information Security.
- Basic principles to be implemented in IR by the WS.
- Final set on Information Security from the PAC will be dealt with in a later stage.
- Participation of SP's is to be expected in that procedure.
- There will be sufficient lead time to ensure extensive participation of SP's before implementing any new requirements throughout the Peppol Network.





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## **Extra elements in the invoice**

Discussion can be followed in recording



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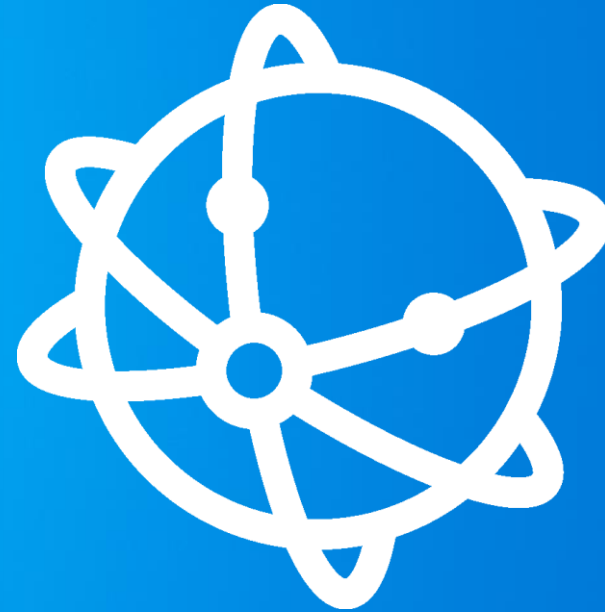
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## Invitation to Australia & NZ SP meeting

- Australia + NZ Service Provider Community Zoom Call; hosted by Australian Business Software Industry Association (ABSIA)

Wed, 28 April 2021 @ 8am CET / 2pm  
Singapore / 4pm Sydney / 6pm Auckland

[https://www.absia.asn.au/community/event-rsvp/?event\\_id=54](https://www.absia.asn.au/community/event-rsvp/?event_id=54)



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