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# Pre-Award Catalogue

PEPPOL BISESPD 1.0





# **Agenda**

- Update on development and revision of Pre-Award specifications
  - PEPPOL BIS Pre-award Catalogue
  - >> Establish PEPPOL BIS ESPD 1.0 based on EHF ESPD 1.0
  - What about PEPPOL BIS ESPD 2.0/2.1?
- Questions





# **PEPPOL BIS Pre-award catalogue**

- Sent out for second public review 2. february 2018 (30 days review)
- Documentation available here:

https://test-vefa.difi.no/peppolbis/pracc/catalogue/1.0/

▶ 6 open issues:

https://github.com/OpenPEPPOL/pracc-catalogue/issues

# Guide

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Documentation

Implementation guide

Syntax

Pre-Award Catalogue

Rules

Rules defined by CEN BII

Rules defined by OpenPEPPOL

Empty elements

Basic rules for Pre-Award Catalogue

Automatically generated rules to validate document instances of Pre-Award Catalogue.

Code lists

GS1 7009

ISO 3166-1:Alpha2 Country codes

ISO 4217 Currency codes

ISO 6523 International Code Designator (ICD)

ISO 6523 International Code Designator (ICD) Unknown

Mime code

UNCL1001 Document name code

UNCL5305 Duty or tax or fee category code

UNCL5387 Price specification code

UNCL8273 Dangerous goods regulations code

## Guide

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# PEPPOL BIS Pre-Award Catalogue

OpenPEPPOL AISBL, Post-Award Coordinating Community – Version 0.8.0

The PEPPOL Business Interoperablity Specification, "BIS" from here on after, has been developed by the OpenPEPPOL AISBL Pre Award Coordinating Community and is published as part of the PEPPOL specifications.

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Home / Pre-Award Catalogue

# **Pre-Award Catalogue**

Card	Name	Description
11	ubl:Catalogue	
11	cbc:UBLVersionID	Identifies the earliest version of the UBL 2 schema for this document type that defines all of the elements that might be encountered in the current instance.  Fixed value: 2.1
11	cbc:CustomizationID	Specification identification  An identification of the specification containing the total set of rules regarding semantic content, cardinalities and business rules to which the data contained in the instance document conforms.  Example value:  unn:www.cenbii.eu:transaction:biitrdm068:ver3.0:extended:unn:www.peppol.eu:bis:peppol35a:ver1.0
11	cbc:ProfileID	Business process type identifier  Identifies the business process context in which the transaction appears. It enables the buyer to process the document in an appropriate way.  Example value: urn:www.cenbii.eu:profile:bii35:ver3.0
11	• cbc:ID	Pre-award catalogue identifier  The identifier that enables referencing of the document instance for various purposes including referencing between transactions that are part of the same process.  Example value: 123
01	• cbc:Name	Catalogue name A name of the catalogue for general reference.  Example value: Catalogue for office supplies
11	cbc:IssueDate	Catalogue issue date  The date on which the catalogue instance was issued.  Example value: 2017-06-01
01	cbc:IssueTime	The time on which the pre-award catalogue was issued.  Example value: 10:00:00
01	cbc:Note	General payment conditions

# Explanation

Home / Pre-Award Catalogue / ubl:Catalogue / cac:CatalogueLine / cac:ClassifiedTaxCategory

# cac:ClassifiedTaxCategory

#### **VAT** information

Namespace

cac urn:oasis:names:specification:ubl:schema:xsd:CommonAggregateComponents-2"

Child elements

Card	Name	Description		
01	cbc:ID	Item VAT category code The VAT category for the item Example value: 5		
01	cbc:Percent	Item VAT rate The VAT rate, represented as percentage that applies to the item. A VAT rate of zero percent is applied for calculation purposes even if the item is outside the scope of VAT. Unless specific trade reasons apply such as exemptions.  Example value: 25		
11	cac:TaxScheme	Tax scheme		

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Identifier/Error message	Flag
EUGEN-T68-B20801 Element 'cac:TaxScheme' MUST be provided.	fatal
EUGEN-T68-B20802	fatal

Document MUST NOT contain elements not part of the data model.

#### Description

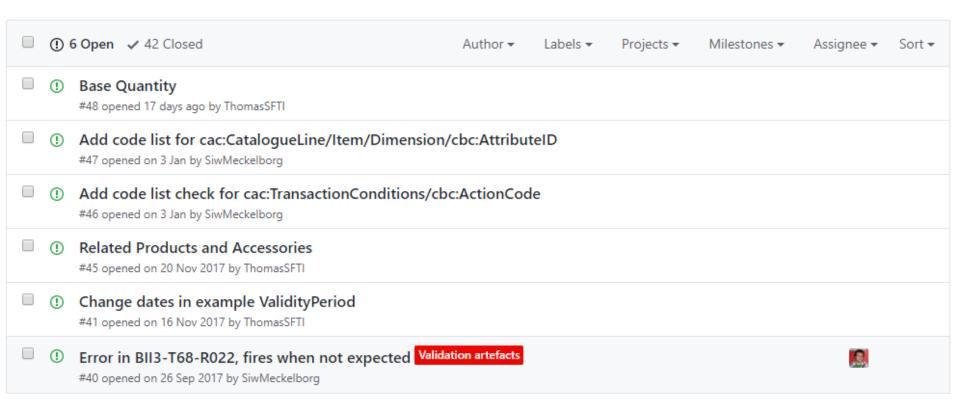
VAT-information is optional in the PreAward Catalogue. Catalogue receivers may require VAT-information in the PreAward Catalogue.

Valid VAT category codes can be found in the section [Item VAT category code]

#### Example

```
<cac:ClassifiedTaxCategory>
       <cbc:ID schemeID="UNCL5305">S</cbc:ID>
       <cbc:Percent>25</cbc:Percent>
       <cac:TaxScheme>
               <cbc:ID>VAT</cbc:ID>
       </cac:TaxScheme>
```

# Open issues



# Short status on issues

## Issue that has arrived after deadline

https://test-

vefa.difi.no/peppolbis/pracc/catalogue/1.0/bis/#\_environment\_social\_responsibility\_and\_ecological

"and other means of proof"

- Public actors will have requirements related to the environment, ecologically produced food and fair trade.
- They will also demand that basic
- human rights are respected in the product production and trade. To be able to highlight products that meet some of these criteria,
- the PEPPOL BIS pre-award catalogue contains elements to document Environmental labelling and Social certificates and other means of proof.
- The labels are connected to the relevant product or service on line level enabling the buyer to evaluate them in the tendering tool.
- Detailed information about the different labels can be found on the issuing party's web-site which is referred to via an URI.



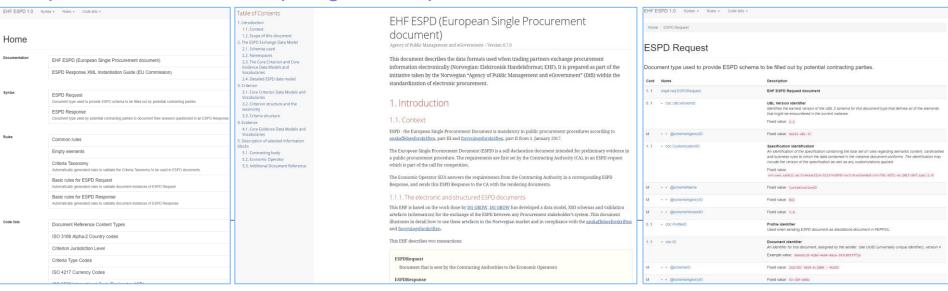


# PEPPOL BIS ESPD 1.0

# Transform EHF ESPD 1.0 AS-IS, based on 1.0.2 from the commission, to PEPPOL BIS ESPD 1.0

- The EHF version is based on work done by EU Commision and eSens/ESPD Int.
- >> Stricter rule-set
- «Codification» and validation of values from the criteria taxonomy
- Translation possible for criteria taxonomy

# https://vefa.difi.no/ehf-pre/guide/espd/1.0/





# PEPPOL making procurement better eu

# PEPPOL BIS ESPD 1.0

### What must be done?

- Align with eSens documentation and agree where there are differences (cardinality as an example)
- ▶ Ensure it can be reused by Transition IN documents → PEPPOL BIS and other profiles in the PreAward community
- Change all references from EHF to PEPPOL
- Remove reference to Norwegian legislation



# PEPPOL BIS ESPD 2.0

# Conditions that has to be in place before starting the project



Stable version 2.2

Work done by EU Commission is finished and stable

Work done by eSens/ESPD Int. finished



**CMB** mandate

Development

Review

Production

Governance



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# Questions and Comments